# NACFOR DONATION POLICY

## PURPOSE

This policy is to establish objective criteria for the distribution of funds from NACFOR operations to the local communities through merit-based donation processes.

# **GUIDELINES**

#### **Eligible Organizations**

Legally established entity such as a registered charity or registered not for profit society in good standing, or an established club, group or organization.

If the applicant is an unregistered or unincorporated group, club, association or committee, they are requested to describe their organization's history in the community.

Sponsoring organizations should be aligned with the applicant's project in some way, and provide a letter of support for the project and explain how the project aligns with their organization's mandate.

#### **Eligible Project Locations**

Within the bounds of the Village of Nakusp, RDCK defined area K and including the Summit Lake Ski Hill. Other local areas will be considered on a case-by-case basis.

#### **Project Eligibility**

Project eligibility / ineligibility will include but not be limited to:

#### **Eligible Projects**

- ✓ Forestry based initiatives
- ✓ Youth
- ✓ Economic development
- ✓ Recreation
- ✓ Arts and Culture
- ✓ Environmental programs
- ✓ Social programs

#### **Ineligible Projects**

- \* Projects that relieve government responsibility
- ✗ Ongoing operational costs
- ★ Retroactive or debt retirement funding
- \* Adult activities of a religious or political nature

#### Funding Allocation Disbursement Process

The Board will authorize all donations.

The NACFOR Board of Directors (Board) will annually budget up to \$50,000 for donations. This limit will be reviewed annually as part of the budget process.

Total Donations allocated in any year will not exceed the budgeted amount. NACFOR reserves the right to award less than 100% of the annual donation budget amount and less than 100% of any donation applied for.

If by October 31 of any calendar year the total donation budget has not been allocated the Board may:

- approve a donation in excess of \$5,000 subject to the total donations for the year not exceeding the donation amount in the approved budget, or
- advertise a second intake of applications.

#### Information and Application

Information will be available on NACFOR's website <u>www.nakuspcommunityforest.com</u>.

Public notices will be placed in local newspapers and on NACFOR's facebook page at least once per calendar year outlining the donation program.

Applications must be submitted using NACFOR Donation Application form available on the NACFOR website or from the NACFOR office.

Applications will be received throughout the calendar year. Applications received after the June meeting may not be considered until September.

One donation application per organization per project may be approved in any one calendar year.

#### Adjudication

Applications will be adjudicated by the Board and will consider the following criteria:

- local employment,
- potential and realized economic and social benefit to the area,

leverage of donation for funding from other source,

- moving forward / technological advances,
- proponent's contribution to the project in terms of cash, goods and services,
- proponent's track record in the community.

Applications will be reviewed by the Board for decision within 4 weeks after the application deadline when advertised or 4 weeks after they are received, unless received in late June and July due to summer break.

Donation will be cash disbursement, in kind goods and services, or as determined by the Board if these definitions cannot be applied. The Board will determine the cash value of in kind goods and services.

The Board may establish fixed amount to be donated for specific activities (ie sports teams, organizations, etc.).

#### **Donation Descriptions**

Annual fixed donations will be finalized first. Donations will be awarded on a first come basis.

#### **Annual Fixed Donations**

• The Board will identify and establish Annual Fixed Disbursements at the time of the budget approval.

#### Donations Under \$1,000

• Applications will be received throughout the calendar year.

• Approved projects will receive the approved donation amount in full with no holdback.

### Donations \$1,000 to \$5000

- Applications will be received throughout the calendar year.
- Approved projects will receive the 10% holdback of the approved Donation amount once the proponent has confirmed the project has been completed and upon receipt of completion project report.
- Applications must include a budget.

#### Donations > \$5000

- Applications will be received throughout the calendar year.
- Approved projects will receive the 10% holdback of the approved Donation amount once the proponent has confirmed the project has been completed and upon receipt of completion project report.
- Applications must include a budget.
- Applications must show significant leverage of requested NACFOR donation.

#### **Project Completion**

Projects must be completed within one year of award, unless a written extension is granted by the Board.

It is requested that in-kind donations be transacted in the calendar year that they are approved.

## Annual Fixed Disbursements

Organization	Description	Maximum Donation Amount
Nakusp Secondary School	School Bursary	\$2,000
Arrow and Slocan Lakes Community	Food Bank Program or program of their	\$2,000
Services	choosing – immediate need	
NACFOR (Internal Admin)	Second Year Bursaries	\$1,000

The Donation Policy takes effect on the date of signing.

Name

Signature

Date

Adair

Position

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